

# Green EnviroTech HOLDINGS

Green EnviroTech Holding Corp. (OTC: GETH) is first and foremost a technology company. Our mission is to find, develop and implement practical, economical solutions to address environmental issues associated with the production of waste, energy, water and food; and to create jobs and stimulate economic growth in the local communities where we operate as we strive to achieve this mission.

## Investment Highlights

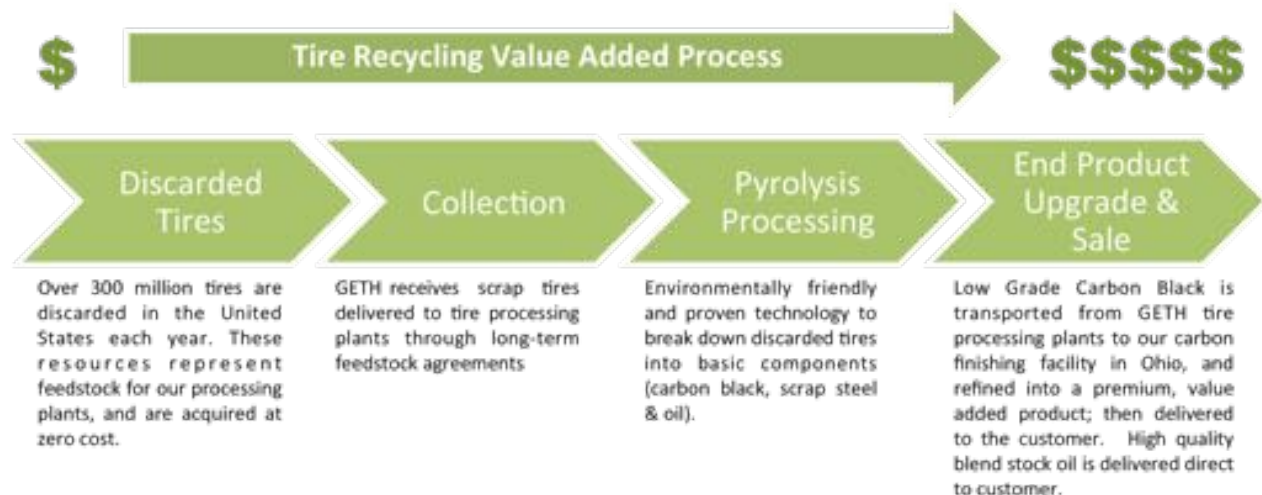
- Recently secured US\$100 Million non-dilutive land, equipment and building lease financing agreement.
- Carbon Finishing Plant initiated and projected completion in Q2 2018.
- Strategic Partnerships with Schneider Electric, BHP Engineering & Construction.
- Exposure to specialty Carbon Black market, expected to exceed US\$22 billion globally by 2022.
- Experienced management team with a proven track record.
- Long-term binding feedstock and off-take agreements currently in place.

## Global Tire Epidemic

Every year, consumers in the United States discard over 300 million end-of-life tires. Since tires are non biodegradable, the inability to dispose of them has created a serious environmental challenge. Landfill capacity is dwindling, which has led to numerous illegal tire dumps scattered throughout the United States that contain millions of tires. Each year, more and more of these illegal tire dumps are uncovered.

Our environmentally sustainable pyrolysis technology converts these used tires into valuable commodities, carbon black, steel and oil. Green EnviroTech will then sell these commodities, turning an environmental nightmare into a potential profit center.

*Photos of Illegal Tire Dumps in Maryland*



## At a Glance

<b>Ticker Symbol:</b>	GETH
<b>Exchange:</b>	OTC
<b>Share Price (est):</b>	\$0.11
<b>Market Cap (est):</b>	\$3,400,000
<b>Shares Out:</b>	37,901,655
<b>Restricted Out:</b>	21,932,419
<b>Free Trading Out:</b>	15,969,236
<b>Public Float:</b>	11,771,218

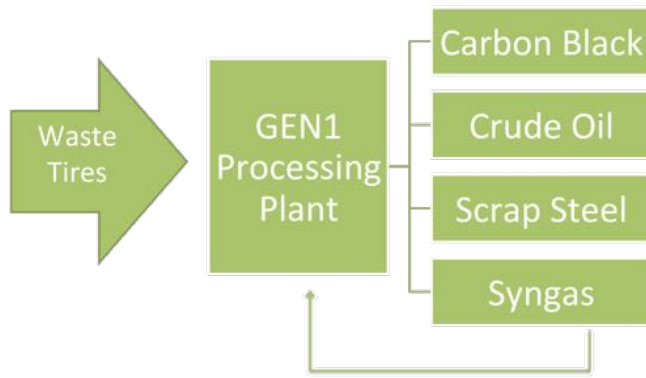
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*\*Info as of 11/03/17. In U.S. funds.*

## GETH Process and End-Products



## Eco-Friendly Processing of Scrap Tires

The GETH Technology Solution is differentiated from other common pyrolytic processes through a number of key factors.

First, our process integrates and controls several independently proven technologies in a proprietary manner. This allows us to produce a high grade of “blend stock” oil (which has been proven through independent testing), as well as valuable carbon black and steel.

A key feature of our technology is that it produces low emissions through an eco-friendly process that has minimal environmental impact. It is designed to be odour-free and VOC free, with operating noise levels of less than 30dB, the equivalent of a whisper in the library.

Syngas that is produced as a by-product during the pyrolysis process, can be captured and used to generate electricity or sent through a thermal oxidizer which removes 99.9% of the emissions

By converting discarded tires into their constituent components and then re-introducing them to the supply chain, we reduce new volume demand for these raw materials.

## Past, Present & Future



## Goal Oriented Management

Over \$8 million and nearly a decade has been spent developing and refining the eco-friendly Waste Tire Processing Solution. In the last year, we have made enormous strides developing the Company and laying the foundations to provide future value (and long term growth) to our shareholders.

Recently, GETH signed a non-dilutive \$100 million land, buildings and equipment lease finance facility with READS Leasing and Credit LLC. This is a major milestone that paves the way for us to build a Carbon Finishing plant in Ironton, Ohio and two GEN1 Tire Processing Plants.

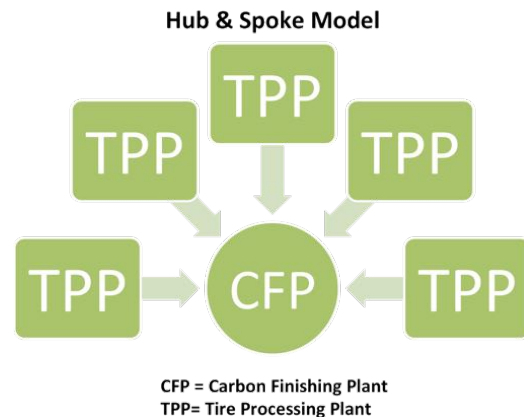
For the Carbon Finishing Plant, we recently signed a building lease at the Ironton location and have begun to purchase equipment for the plant. Together with our partners, BHP Engineering and Construction and Schneider Electric, we plan to begin construction in **Q4 2017**.

## Our Business Model & Value Proposition

Each GEN1 End of Life Tire Processing Plant is expected to operate at a capacity of 104 tons per day, or 33,000 tons per year. This translates to over 3,000,000 waste tires every year being converted into 11,800 tons of **carbon black**, 103,000 barrels of **crude oil** and 3,400 tons of **steel**.

For all of our processing plants, we intend to use a modular build approach coupled with a “Copy Exact” philosophy. Every 104 ton per day(tpd) **Tire Processing Plant (TPP)** will look exactly the same, equipment layout, building layout, plant layout (tanks and pipes etc.). Every 208 tpd Processing Plant will look exactly the same and so on. This means the growth challenges are not about technology or engineering, they are about construction & start up and supply chain management, both of which can be addressed. For these reasons, we believe we can grow rapidly.

We follow a Hub and Spoke model; the **Carbon Finishing Plant (CFP)** in Ohio is the Hub and all of the TPP's are the Spokes. The CFP will upgrade all of the carbon black produced by the TPP's, so the TPP's will be strategically located close to sources of feedstock (i.e. major cities). We plan to transport the carbon black from TPP's to the CFP by rail. This will generate attractive financial returns by processing waste streams that are currently discarded into landfills and mono-fills. Our system has been independently certified by BHP Engineering & Construction LLC, and is expected to generate between 40% to 50% EBITDA.



## Forward Looking Statement

This document contains forward-looking statements that relate to future events, including our ability to raise capital, or to our future financial performance, and involve known and unknown risks, uncertainties and other factors that may cause our actual results, levels of activity, performance, or achievements to be materially different from any future results, levels of activity, performance or achievements expressed or implied by these forward-looking statements. You should not place undue reliance on forward-looking statements since they involve known and unknown risks, uncertainties and other factors which are, in some cases, beyond our control and which could, and likely will, materially affect actual results, levels of activity, performance or achievements. Any forward-looking statement reflects our current views with respect to future events and is subject to these and other risks, uncertainties and assumptions relating to our operations, results of operations, growth strategy and liquidity. We assume no obligation to publicly update or revise these forward-looking statements for any reason, or to update the reasons actual results could differ materially from those anticipated in these forward-looking statements, even if new information becomes available in the future.

For a discussion of these risks and uncertainties, please see our filings with the Securities and Exchange Commission. Our public filings with the SEC are available from commercial document retrieval services and at the website maintained by the SEC at <http://www.sec.gov>.